Scholarship Committee Meeting Agenda

Tuesday, May 27, 2025 - 4:00pm-5:00pm
OC President's Conference Room

UPDATED

I. Call to Order

Committee Members

- ☐ Jeff McKenzie, Chair
- ☐ Yolanda Benitez
- ☐ Joe Black
- ☐ Rachel Jones
- ☐ Rigoberto Osorio
- ☐ Antonio Rodriguez
- ☐ Gabriela Rodriguez
- ☐ Ramon Tejada

II. Public Comments

III. Information/Discussion Items

A. Current Scholarship program update.
B. Strategic Plan update.

IV. Other Business

V. Adjournment

Meeting Materials
III-A – Facts & Figures – p. 2-5
III-B – Strategic Updates – p. 6

Agenda and materials are available at: https://oxnardcollegefoundation.org/board-meetings/

Current Situation - Scholarships

Application and Award Figures

Application History

Round	Started	Completed	Awards	Recipients
2021/2022	290	147	273	134
2022/2023	700	139	294	100
2023/2024	1,235	528	323	284
2024/2025	1,031	429	290	241
2025/2026	800	262	36	29

Final 2023/2024 Scholarship Grants

Category	Awarded	Amount
Continuing	156	132,250
Entering	29	17,500
Transfer	65	46,600
Fire Academy	28	30,000
Middle College	45	22,500
Total	323	$248,850

Current 2024/2025 Scholarship Grants

Category	Awarded	Amount
Continuing	147	115,600
Entering	16	9,000
Transfer	67	52,000
Metallica	60	50,000
Fire Academy	22	24,500
Middle College *	48	24,000
Total	360	$275,100

* *Middle College awards night is May 16th*

Currently Addressing

We've spent the past few months reviewing the fund amounts in each of our temporarily and permanently restricted scholarship funds. The intent is to…

- Identify income sources and expenditures per each fund.
- Determine the fund balances and allocation amounts.
- Verify or change the status of each fund.
- Suggest possible revisions to criteria.
- Connect with donors to address possible changes and future plans.
- Develop promotions for each scholarship to encourage students to apply.
- Design fundraising strategies for individual scholarship funds.

Scholarship List

Name of Scholarship	Donations	Funded	2 Year Hold	Balance/Available	Category	Status
Academic Senate	7,000.00	8,000.00	-	(1,000.00)	Continuing	Active
ALTRUSA	69,000.00	54,879.76	3,000.00	11,120.24	Continuing	Active
Anima Mukherji	2,600.00	2,000.00	-	600.00	Continuing	Uncertain
ASG	19,603.20	24,180.00	1,500.00	(6,076.80)	Transfer	Uncertain
Auto Tech Club	6,900.00	4,000.00	500.00	2,400.00	Continuing	Active
Barbara Fontes	12,340.00	3,000.00	500.00	8,840.00	Continuing	Active
BASC	5,000.00	3,759.68	500.00	740.32	Continuing	Active
Ben Secor Auto	14,041.00	2,000.00	2,000.00	10,041.00	Entering	Active
Bonker Babes	9,140.00	7,801.99	1,000.00	338.01	Continuing	Hold
CA Wellness				-		Inactive
Cabral Business	14,100.00	-		14,100.00		Inactive
Cabrera & Cabrera-Urango	5,890.00	1,000.00	-	4,890.00	Entering	Active
Carlos Diaz	5,480.00	3,694.32		1,785.68		Active
Carmen Ramirez	8,400.00	3,000.00		5,400.00	Continuing	Active
Carnegie Art Sch-Interest	1,000.00	1,000.00		-	Transfer	Active
Classified Senate	4,500.00	6,000.00		(1,500.00)	Continuing	Hold
Cool Carriers	21,072.25	2,000.00		19,072.25	Continuing	Active
CRM-Culinary Rest Mgmt	73,242.88	64,042.98	1,000.00	8,199.90	all three	Active
Denham Curtis	129,327.50	116,311.97	1,000.00	12,015.53	Dental Hygiene	Active
Don Zrehigian	1,250.00	500.00		750.00	Continuing	Active
Dr. Maria T Klein Teacher Pathway	6,000.00	3,000.00	1,000.00	2,000.00	Transfer	Active
Dreamers	22,564.18	4,500.00		18,064.18	Transfer	Active
EAC/Orange	-	1,000.00		(1,000.00)	Transfer	Inactive
Edison Fire	150,000.00	141,000.00		9,000.00	Fire Academy	Active
Edison STEM	225,000.00	213,416.86	14,500.00	(2,916.86)	Transfer	Hold
El Buen Hijo				-	Transfer	Active
El Buen Hijo-TRIO				-		Inactive
Emmie Brownlee-Interest	3,000.00	3,000.00		-	Transfer	Active
England Family	71,100.00	42,417.62	3,000.00	25,682.38	Continuing	Active
Friends of Santa Clara River	1,000.00	-		1,000.00	Continuing	Active
George Lauterbach	33,806.00	24,898.99	1,000.00	7,907.01	Continuing	Active
Gilbert & Vera Ramirez	2,000.00	3,000.00		(1,000.00)	Transfer	Active
GMR Global Medical	10,000.00	1,000.00	500.00	8,500.00	Fire Academy	Active
GOOD Club	63,904.68	57,900.15	2,500.00	3,504.53	Transfer	Active
Holcomb	19,271.10	18,302.45	500.00	468.65	Continuing	Active
John & Lilian Sedlak	2,510.15	2,000.00		510.15	Transfer	Active
John F. Elmer	8,600.00	2,500.00		6,100.00	Continuing	Active
John Flynn Memorial	50,256.00	8,500.00	1,000.00	40,756.00	Entering	Active
John Houdeshell						Inactive
Kyle Jaeger	5,000.00	6,750.00		(1,750.00)	Fire Academy	Hold
Luke Langelier Memorial	10,095.00	500.00		9,595.00	Transfer	Active
Las Madrinas Rebozo	28,527.83	19,116.69	5,000.00	4,411.14	Continuing	Active
League of Women Voters	32,792.72	20,164.79		12,627.93	Transfer	Active
Ledesma						Inactive
Los Arboles						Inactive
Macy Boser	13,750.00	3,000.00	-	10,750.00	Transfer	Active
Manny Lopez	900.00	-	-	900.00		Inactive
Math						Inactive
Metallica Scholars	75,000.00	50,000.00		25,000.00	Metallica	Active

Scholarship List

OC Arts Scholarship	1,000.00	-		1,000.00	Continuing	Active
OC Fire Acad-PT	26,035.00	16,666.44		9,368.56	Fire Academy	Active
OC Student Sch	176,829.00	51,487.92		125,341.08		Active
OCF Board of Directors	34,140.00	70,805.55	1,000.00	(37,665.55)		Hold
Osher					Continuing	Active
Oxnard Gem and Mineral	13,200.01	10,925.49		2,274.52	Transfer	Active
Oxnard Monday Club	14,600.00	14,935.75	-	(335.75)		Hold
Phi Theta Kappa						Inactive
Priscilla de Garcia	10,800.00	7,500.00		3,300.00	Returning	Active
Radio Lazer	30,536.74	28,889.10		1,647.64	?	Active
Rafael Guerrero	10,750.00	8,000.00	1,500.00	1,250.00	Entering, Continuing	Active
Rhodes Fest	20,424.00	2,500.00		17,924.00	?	Inactive
Rodriguez Hurtado	600.00	-	-	600.00	Transfer	Active
Romain van de Genachte	195,860.39	72,547.59	11,000.00	112,312.80	Continuing	Active
Ronald Newburg	90,000.00	4,000.00	1,000.00	85,000.00	Entering	Active
SAME	19,000.00	15,095.89	500.00	3,404.11	Continuing	Active
Santa to the Sea	395,984.35	338,084.34	17,500.00	40,400.01	Transfer	Active
School of STEM Scholarship	10,000.00	-		10,000.00	Continuing	Active
Sefarian (endowment)	876.52			876.52		Inactive
Strawberry Fest	6,800.00	5,644.29	500.00	655.71	Continuing	Active
Tull Family	10,000.00	7,642.46		2,357.54		Inactive
Vallarta/Gonzales	20,000.00	16,601.49	1,500.00	1,898.51	Continuing	Active
VC Bomberos	15,000.00	10,000.00		5,000.00	Fire Academy	Active
VC Corvette Club	1,500.00	2,704.78		(1,204.78)		Inactive
Voyager Clean Power	33,333.33	28,000.00	4,000.00	1,333.33	Continuing	Active
Westlake Village Garden Club	11,500.00	3,500.00		8,000.00	Transfer	Active
William/Debra Gohlke	4,600.00	5,850.00	1,450.00	(2,700.00)	Transfer	Hold

Permanently Restricted Endowment Fund Overview							
Fund	**QB recent Amounts**	**QB recent date**	**Fidelity (3/31/2025)**	**Creation Date**	**Category**	**Focus**	**Most Recent Award**
Carnegie Art Cornerstones	50,000.00	6/30/2022	62,265.00	10/29/2020	Transfer	Arts	2025-2026
Sedlak	27,164.17	6/30/2022	33,827.00	3/5/2012	Transfer	Psychology	2025-26
Sarafian	4,260.10	3/30/2021	4,402.00	2013/14 ?	n/a	n/a	n/a
Yunker	31,678.45	6/30/2017	62,208.00	8/23/2007		Dental Hygiene	2010/11
American Legion	11,583.37	6/30/2021	11,971.00	2012/13	n/a	n/a	2016/2017
Kenward	29,909.73	6/30/2021	30,910.00	3/3/1989	n/a	Music	2012/13
Ledesma	4,576.65	6/30/2021	4,729.00	2013/14 ?	n/a	n/a	n/a
Gohlke	22,090.08	6/30/2021	22,830.00	5/19/2016	Transfer	Athletics	2025-26
Brownlee	50,000.00	6/30/2023	53,100.00	1/17/2023	Transfer	Arts	2025-26
Total	**231,262.55**		**286,242.00**				
Funds are managed in the Reserves account (Fidelity)							

Strategic Plan Update - Scholarships

May 2025

Enhancing our image

Implementation Step: Distribute emails to past scholarship recipients to generate testimonials

Update: Completed – post card sent 8/12/2024

Implementation Step: Track scholarship recipient/graduate progress to map metrics

Update: In Progress – running reports through OC's Institutional Effectiveness department for the 2022/2023 to 2024/2025 scholarship awards groups

Identifying and engaging alumni

Implementation Step: Create roster of all past scholarship recipients

Update: Completed on 9/5/2024

Building revenue

Implementation Step: Solicit scholarship reviewers

Update: No action taken yet. We need to craft an appropriate strategy, likely executed via mail soon after the Entering awards are finalized.

Implementation Step: Host reception for scholarship donors

Update: No action taken. We need to determine what the experience looks like and when it's held. Does it involve scholarship reviewers?

Implementation Step: Eliminate the dollar-for-dollar match on scholarship gifts

Update: On hold for now. Board interest in this subject is low.

Grow Infrastructure

Implementation Step: Host a scholarship celebration for transfer students with the University Transfer Center

Update: Completed, Annual. We've hosted three successful events.

Implementation Step: Host Entering/Continuing scholarship celebration

Update: No action taken. We need to figure this one out. The ideal time to host might be during Welcome Week in August.